

**SENIOR LAW DAY COLLABORATIVE
LIMITED SCOPE CONSULTATION
PARTICIPANT ACKNOWLEDGMENT AND UNDERSTANDING**

Acknowledgment: This is your acknowledgment of your understanding of the basic terms on which an ATTORNEY, FINANCIAL PLANNER, GERIATRIC CARE MANAGER OR MEDICARE COUNSELOR will provide you with limited scope *free* advice.

Volunteer Attorneys: By participating in this free consultation session, you agree to hold the attorney, the attorney's firm, the Westchester County Department of Senior Programs and Services, the Westchester Public Private Partnership for Aging Services and the Sponsors of the program harmless from any loss, damage, cost, or liability arising from such advice, acts, or omissions. The attorney volunteers are not Court employees.

Volunteer Financial Planners and Care Managers: By participating in this free consultation session, you agree to hold the financial or care management professional, their firm, the Westchester County Department of Senior Programs and Services, the Westchester Public Private Partnership for Aging Services and the Sponsors of the program harmless from any loss, damage, cost, or liability arising from such advice, acts, or omissions.

Scope of Legal Advice: You will represent yourself in your case. Neither the Sponsors nor the Volunteer Advocates are representing you in any capacity. What the Volunteer Attorneys, Financial Planners or Geriatric Care Managers will do is provide you with limited legal advice and assistance, based on the information that you give to them, so that you may better represent yourself in your case.

Duration of Legal Help: This arrangement to help you will begin right now and will end at the completion of our meeting today. Unless agreed to in writing to do so, the volunteer attorneys, financial planners or geriatric care managers will not help you in any capacity after the completion of today's appointment and will assume no further responsibility regarding the outcome of your case.

Fee and Costs: There is no cost for the meeting. It is free of charge to you.

Referrals & Follow-Up: Should SENIOR LAW DAY COLLABORATIVE refer your case to a legal services provider, you acknowledge that SENIOR LAW DAY COLLABORATIVE may pass along to the legal services provider any documents pertaining to your case then in possession of SENIOR LAW DAY COLLABORATIVE, including this acknowledgement and your intake form. You also acknowledge that SENIOR LAW DAY COLLABORATIVE will not follow up to learn about the status of your case.

Declining to Advise: We may decline to give you advice: **1.** If the volunteer attorney has a conflict of interest – for example, if the volunteer attorney has already advised or provided representation to the opposing party in your case, we have a legal conflict of interest and cannot provide you with any legal advice; **2.** If your legal problems are too complicated and beyond the scope of this project. For example, the SENIOR LAW DAY COLLABORATIVE does not provide advice or assistance in all subject areas, such as criminal matters; or **3.** For any other reason, including any reason arising under the New York Rules of Professional Conduct, we deem it necessary or appropriate that we do so.