



PREVENTING FAMILY CONFLICTS THROUGH ESTATE PLANNING

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Sibling vs. sibling

Equal shares means no contest – or does it?

Choice of executor/POA agent

Unequal treatment

Disinheriting a child

Unequal shares

Child with disabilities or other problems

Skipping children in favor of grandchildren

Stepchildren vs. stepparent

Second marriages – importance of planning

Unintended consequences

Joint property

Intestacy

Outright distribution vs. Trust

Choice of trustee

Outright partial distribution to children

Transparency

Website: <u>https://www.thefellergroup.com/</u>. General information about various planning issues. Email: <u>rstiskin@thefellergroup.com</u>. Feel free to email with questions.

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